



A.C.N. 166 276 017

**COMMERCIAL  
MORTGAGE LOAN  
APPLICATION  
FORM**

Agora Capital Corporation Pty Ltd  
A.C.N. 166 276 017

HEAD OFFICE: 1003a Botany Road, MASCOT, NSW, 2020 - MAIL: PO Box 277 COOGEE, NSW, 2034  
Ph: +612 9669-6545 Fax: +612 9693-2726 Email: [info@agoracapital.com.au](mailto:info@agoracapital.com.au)

<b>CORPORATE BORROWER</b>	
<b>Company Name:</b>	<b>A.C.N.</b>
<b>Registered Address:</b>	<b>Postcode:</b>
<b>Principal Activity:</b>	<b>Date of Incorporation:</b>
<b>Name of Trust (if applicable)</b>	<b>Telephone:</b>
PERSONAL PARTICULARS OF ALL DIRECTORS/SHAREHOLDERS/BENEFICIARIES AND GUARANTORS TO BE COMPLETED BELOW	

**PERSONAL PARTICULARS** *(what we need to know about each applicant)*

TO BE COMPLETED BY BOTH PERSONAL AND CORPORATE BORROWERS *(itemise on separate sheet if necessary)*

<b>Surname (1<sup>st</sup> Applicant):</b>	<b>Surname (co-applicant):</b>
<b>Other Names:</b>	<b>Other Names:</b>
<b>Date of Birth:</b> <b>Marital Status:</b>	<b>Date of Birth:</b> <b>Marital Status:</b>
<b>Drivers Licence No:</b>	<b>Drivers Licence No:</b>
<b>Number of Dependent Children:</b>	<b>Number of Dependent Children:</b>
<b>Present Address of Applicant:</b>	<b>Present Address of Applicant:</b>
<b>Postcode</b> <b>For</b> <b>Years</b>	<b>Postcode</b> <b>For</b> <b>Years</b>
<b>Previous Address of Applicant:</b>	<b>Previous Address of Applicant:</b>
<b>Postcode</b> <b>For</b> <b>Years</b>	<b>Postcode</b> <b>For</b> <b>Years</b>
<b>Telephone No</b> <b>Private</b> <b>Business</b>	<b>Telephone No</b> <b>Private</b> <b>Business</b>
<b>Fax No</b> <b>Email Address:</b>	<b>Fax No</b> <b>Email Address:</b>
<b>Occupation</b> <i>(if self-employed job description and industry):</i>	<b>Occupation</b> <i>(if self-employed job description and industry):</i>
<b>Employed By:</b>	<b>Employed By:</b>
<b>Since:</b> /    /	<b>Since:</b> /    /
<b>Annual Gross Income:</b>	<b>Annual Gross Income:</b>
<b>Previously Employed By:</b>	<b>Previously Employed By:</b>
<b>From:</b> /    / <b>To:</b> /    /	<b>From:</b> /    / <b>To:</b> /    /
<b>Other Income</b> <i>(itemise on separate sheet if necessary):</i>	
1.	
2.	
3.	

<b>MORTGAGE LOAN REQUIREMENTS</b> <i>(loan sought)</i>			
<b>Amount:</b>	<b>Term:</b> Years	<b>Interest Only Term:</b> Years	<b>Rate:</b> % pa
<b>Purpose of Loan:</b>			

<b>BUSINESS DETAILS</b>
<b>Briefly describe your business:</b>
Year Commenced trading:

<b>SECURITY PROPERTY (1)</b> <i>(what we need to know about the property)</i>	
<b>Address:</b>	
<b>Type:</b>	<b>Postcode:</b>
<b>Purchase Price</b> \$	<b>Date:</b> /    / <b>Estimated Value</b>
<b>Selling Agent:</b>	<b>Address:</b>
<b>Present Owner:</b>	
<b>Name of Contact for Valuer's Access:</b>	<b>Telephone:</b>
<b>If Let - Tenant</b>	<b>Gross Rent:</b> \$                      pa
<b>Title Details C/T Volume</b>	<b>Folio:</b>

<b>SECURITY PROPERTY (2)</b> <i>(what we need to know about the property)</i>	
<b>Address:</b>	
<b>Type:</b>	<b>Postcode:</b>
<b>Purchase Price</b> \$	<b>Date:</b> /    / <b>Estimated Value</b> \$
<b>Selling Agent:</b>	<b>Address:</b>
<b>Present Owner:</b>	
<b>Name of Contact for Valuer's Access:</b>	<b>Telephone:</b>
<b>If Let - Tenant</b>	<b>Gross Rent:</b> \$                      p.a.
<b>Title Details C/T Volume</b>	<b>Folio:</b>

## REFERENCES AND CREDIT DETAILS

<b>Solicitor</b>	<b>Firm:</b>	<b>Contact:</b>
	<b>Address:</b>	<b>Telephone:</b>
<b>Accountant</b>	<b>Firm:</b>	<b>Contact:</b>
	<b>Address:</b>	<b>Telephone:</b>
<b>Bank</b>	<b>Name &amp; Branch:</b>	<b>Contact:</b>
	<b>Account Name:</b>	<b>Telephone:</b>

<b>References</b>	<b>Name:</b>	<b>Address:</b>	<b>Telephone:</b>
<b>Personal</b>	1.		
<b>Business</b>	2.		
<b>Previous Or Existing</b>	1.		
	2.		
<b>Creditors</b>	3.		

## CONDITIONS

I/We hereby apply for a net loan of \$..... exclusive of loan brokerage fee payable to Agora Capital Corporation Pty Ltd as per their Confirmation of Appointment and terms and conditions, and I/We offer as security the property described in the annexed schedule over which property I/We undertake to execute a mortgage in the form required by you to be prepared by your solicitor and agree to pay your solicitors' costs and expenses incurred in the investigation of the Title of the security submitted and the preparation and registration of such mortgage and authorise you to deduct such costs and expenses from the amount of the loan if approved.

I/We agree to pay your solicitors' costs and expenses.

I/We agree to the loan being insured at my/our cost.

I/We the above named applicant(s) herein do solemnly and sincerely declare that the several statements and the answers to questions made in this application are true and correct in every particular.

# STATEMENT OF ASSETS AND LIABILITIES

NOTE: EVERY SECTION OF THIS STATEMENT MUST BE COMPLETED. IF SECTION NOT APPLICABLE WRITE NIL. (Use Separate sheet if necessary)

ASSETS		LIABILITIES		
Address:	Value \$	Lender	Monthly Payments	Total Owing \$
Existing Property – Home:		Existing Mortgage to:		
Other Property:		Existing Mortgage to:		
Other Property:		Existing Mortgage to:		
Car		Lease/Hire Purchase Car/s	\$	
<b>OTHER PROPERTY</b>		<b>MORTGAGE TO</b>		
Furniture		Personal Loan:	\$	
Savings: <span style="float: right;">Branch</span>		Bank Overdraft, etc.	Limit \$	
- Bank		Current Rent Paid (if applicable)	\$	
- Building Society		Store Accounts, etc. (give details)	\$	
- Credit Union		Income Tax Due / /	Or P.A.Y.G.	
Share Debentures, etc. (quote market Value only)		Taxation Liability	\$	Years
Deposit Paid		Accounts Outstanding	\$	
Superannuation		Credit Cards	Limit	
Life Policies (quote Surrender Value Only)		Trade Creditors / Bill Payable	\$	
Book Debts		Any contingent liabilities		
Stock in Trade		Partnership or company interests		
Plant & Machinery		Other guarantees (give details)		
Any Other Assets (give details)		Any Other Liabilities (give details)	\$	
<b>TOTAL</b>		<b>TOTAL</b>		

	NO	YES
1. Have you, or your spouse, ever been declared bankrupt or insolvent, has either estate been assigned for the benefit of creditors?	[ ]	[ ]
2. Have you, or your spouse, ever been shareholders or officers of any company of which a manager, receiver and/or liquidator has been appointed?	[ ]	[ ]
3. Is there any unsatisfied judgement entered in any court against you, your spouse, or any company of which you or your spouse are or were a shareholder or officer?	[ ]	[ ]
4. Have you, or your spouse, or any company with which you are or were associated, ever had a property foreclosed upon or given title or deed in lieu thereof through a mortgagee sale proceeding?	[ ]	[ ]
5. Has any part of the Deposit, or the balance due above this loan, been obtained from borrowings?	[ ]	[ ]
6. Has any application in respect of this loan been submitted by you, or any other person, to any other lender?	[ ]	[ ]

Signed: \_\_\_\_\_ Date: \_\_\_\_\_ Signed: \_\_\_\_\_ Dated: \_\_\_\_\_

## DECLARATION OF PURPOSE

AS REQUIRED UNDER THE NATIONAL CONSUMER CREDIT PROTECTION REGULATION 2010, REGULATION 68, SUBSECTION 13(5):-

**IF YOU HAVE COMPLETED THE LOAN PURPOSE APPLICATION AND YOU BELIEVE THAT THE LOAN YOU ARE APPLYING FOR IS TO BE USED WHOLLY OR PREDOMINANTLY FOR INVESTMENT OR BUSINESS PURPOSES, PLEASE SIGN THIS DECLARATION.**

TO: THE CREDIT PROVIDER

LOAN TO: \_\_\_\_\_ (NAME OF APPLICANT) LOAN AMOUNT: \_\_\_\_\_

\_\_\_\_\_ (NAME OF APPLICANT)

I/We declare that the credit to be provided to me/us the credit provider is to be applied wholly or predominantly for business purposes; or investment purposes other than investment in residential property.

Each applicant agrees to provide declarations of purpose of the credit whenever required by the credit provider.

### **IMPORTANT**

You should only sign this declaration if the loan is wholly or predominantly for business purposes; or investment purposes other than investment in residential property.

By signing this declaration, you may **lose** your protection under the National Credit Code.

\_\_\_\_\_  
**Signature of Applicant**

\_\_\_\_\_  
**Signature of Applicant**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Date**

# AGORA CAPITAL CORPORATION PTY LTD

A.C.N. 166 276 017

Date: \_\_\_\_\_

TO: THE CREDIT PROVIDER

Dear Loans Manager,

**RE: Loan Account Repayment Declaration**

With regard to our loan in the amount of \$ \_\_\_\_\_ plus fees and charges,

I / We hereby declare that I / We hereby intend repaying this facility by way of:


Should you have any questions regarding this repayment method, please feel free to contact me at your earliest convenience.

Kind regards

\_\_\_\_\_  
**Signature of Applicant**

\_\_\_\_\_  
**Signature of Applicant**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Date**

# AGORA CAPITAL CORPORATION PTY LTD

A.C.N. 166 276 017

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Dear Client,

**Please note that upon completing our application and prior to settlement you may need to provide the following:-**

- Customer Identifications Guidelines (AML)
- Privacy Act Declarations
- Declaration of Purpose
- Loan Account Repayment Declaration
- Last 3-6 Months Current Mortgage Statement for each security property
- Copy of Current Paid Rates Notice for each security property
- Copy of Current Paid Water Rates Notice for each security property
- Copy of Current Paid Body Corporate Notice for each security property if applicable

**Once the loan has been authorised, you will need to be able to also supply copies of the following documents.**

- Provide Certificate of insurance showing that the Lender holds a financial interest in the property. (to be advised)
- Proof of no outstanding Land Tax debts on the security property
- Deed of Priority (If applicable)

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